

# INFOSOFT IT SOLUTIONS

## Training | Projects | Placements

Revathi Apartments, Ameerpet, 1<sup>st</sup> Floor, Opposite Annapurna Block, Infosoft It solutions,  
Software Training & Development Institute, +91 - 9059683947 | +91 - 9182540872

## **IBM Emptoris**

### **CPQ Administration Tabs And Capabilities**

- Introduction to Quote to Cash
- Introduction to IBM Emptoris, CPQ Background & Overview
- Standard functional flow
- Key IBM Emptoris terminology.

### **Setup IBM Emptoris Product**

- To create a product (Standalone, Bundle and Option)
- Manage Categories and Hierarchy Manager
- Create Price List, Price List Item, Bundle, Options and Option Group
- To create Bundles, Options and Option Groups
- To associate Option Groups to a Bundle
- Associating a Product to a Category Field Expression
- Executing maintenance jobs
- Adding product to a cart page
- Create a product attribute field
- Product Attributes Overview
- Creating a product attribute group
- Linking Attribute Group to a Product
- Product Attribute Rule
- Executing maintenance jobs.

## **Product Attributes and Attribute Groups**

- Create a product attribute field
- Product Attributes Overview
- Creating a product attribute group
- Linking Attribute Group to a Product
- Product Attribute Rule
- Executing maintenance jobs.

## **Product Visibility Rule**

- Search Filters(CPQ)
- Visibility Rules through Custom Classes
- Run the Product Filter Criteria Maintenance
- Configuring a Product Group
- To create a product group
- To add a product group member.

## **Pricing Management**

- Price List Item
- Price Matrix Terminology
- Creating Price Dimension
- Create condition base price matrix
- How to create a Price Rule set
- Creating a Price rule
- Pricing Callback Class
- Tiered Pricing
- Related Pricing.

## **Rule Management**

- Creating Constraint Rule Header
- Creating Constraint Rule Condition
- Setting up Inclusion Rules
- Setting up Exclusion Rules
- Setting up Validation/Warning Rules
- Translation of Custom Message
- Creating Constraint Rule Action
- Executing maintenance jobs.

## **Template Management**

- Introduction to X-Author
- Installing X-Author
- Template Creation
- Template Publish
- Manage Template.

## **Overview of Custom Settings**

- System Config Properties
- Flow, Display Action, Cart Setting, Display Column.

## **Quote Management**

- Quote Life-cycle
- Creating Quote/Proposal
- Configure Product
- Cart Finalization
- Real time scenarios.

## **Custom Callback Classes**

- Validation Callback
- Product Filter Callback
- Pricing Callback Class
- Asset Filter Callback
- Display Action Callback.